

**NOTICE OF FINAL ACCEPTANCE OF TENDERED BONDS**

**RELATING TO THE  
INVITATION TO TENDER BONDS DATED MARCH 25, 2024**

**made by**

**COUNTY OF BUFFALO  
IN THE STATE OF NEBRASKA**

**to the Holders of**

**County of Buffalo  
In the State of Nebraska  
General Obligation Refunding Bonds  
Taxable Series 2020**

**CUSIPs: 119443CX5; 119443CY3; 119443CZ0; 119443DA4; 119443DB2;  
119443DC0; 119443DD8 and 119443DE6**

*The purpose of this Notice of Final Acceptance of Tendered Bonds, dated April 10, 2024 (the “**Final Acceptance Notice**”) is to provide notice of the County’s final acceptance for purchase of certain Bonds. All other terms relating to the Invitation remain unchanged. All capitalized terms used herein and not otherwise defined shall have the meaning assigned to such terms in the hereinafter defined Invitation.*

Pursuant to the Invitation to Tender Bonds dated March 25, 2024, as amended (the “**Invitation**”), the Preliminary Official Statement relating to the Series 2024 Bonds dated March 25, 2024, as amended (the “**Preliminary Official Statement**”) and the Pricing Notice dated April 1, 2024 (the “**Pricing Notice**”) and collectively, with the Invitation and the Preliminary Official Statement, the “**Tender Documents**”), the County offered to purchase all Bonds tendered by any Bondholder for cash as further described in the Invitation. The Invitation expired on April 8, 2024.

Below are the Bonds which the County has accepted for purchase. All of the Bonds set forth in the Notice of Preliminary Acceptance of Tendered Bonds, dated April 8, 2024, have been accepted for purchase by the County.

The County will purchase such Bonds, subject to the terms of the Tender Documents, on or about April 17, 2024. The purchase price paid by the County for Bonds tendered and accepted pursuant to the Tender Documents is expected to be paid from the net proceeds of the County’s General Obligation Refunding Bonds, Series 2024, to be issued by the County as described in the Preliminary Official Statement.

*[Remainder of Page Intentionally Blank]*

The tables below provides the Target Bonds that have been *accepted* for purchase by the County.

**County of Buffalo  
In the State of Nebraska  
General Obligation Refunding Bonds  
Taxable Series 2020**

<b>CUSIP</b>	<b>TYPE</b>	<b>MATURITY</b>	<b>OUTSTANDING</b>	<b>BONDS OFFERED</b>	<b>BONDS ACCEPTED*</b>	<b>BONDS REJECTED*</b>
119443CX5	Serial	12/15/2024	\$1,540,000	-	-	-
119443CY3	Serial	12/15/2025	1,560,000	600,000	600,000	-
119443CZ0	Serial	12/15/2026	1,575,000	-	-	-
119443DA4	Serial	12/15/2027	1,590,000	200,000	200,000	-
119443DB2	Serial	12/15/2028	1,615,000	-	-	-
119443DC0	Serial	12/15/2029	1,750,000	825,000	825,000	-
119443DD8	Serial	12/15/2030	1,780,000	1,250,000	1,250,000	-
119443DE6	Serial	12/15/2031	1,675,000	1,300,000	1,300,000	-
<b>TOTAL</b>			<b>\$13,085,000</b>	<b>\$4,175,000</b>	<b>\$4,175,000</b>	<b>-</b>

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\* Preliminary; subject to change.